





Sky Island Capital is an operationally-focused private equity firm making control investments in lower middle market North American Manufacturing companies exhibiting transformational upside.


## REPRESENTATIVE MANUFACTURING END MARKETS

 Advanced Materials

 Aerospace & Defense

 Auto & Transportation

 Building Products

 Consumer Products

 Food & Beverage

 Healthcare Products

 Industrial Products

 Metals

 Packaging

 Specialty Chemicals

## INVESTMENT CRITERIA

EBITDA  
up to  
**\$15** million

Revenue  
up to  
**\$250** million

### NORTH AMERICAN BASED MANUFACTURERS

Control equity  
investments up to  
**\$50** million

Enterprise Value  
up to  
**\$150** million

## TRANSACTION TYPES



Family-owned businesses

Corporate carve-outs

Management buyouts

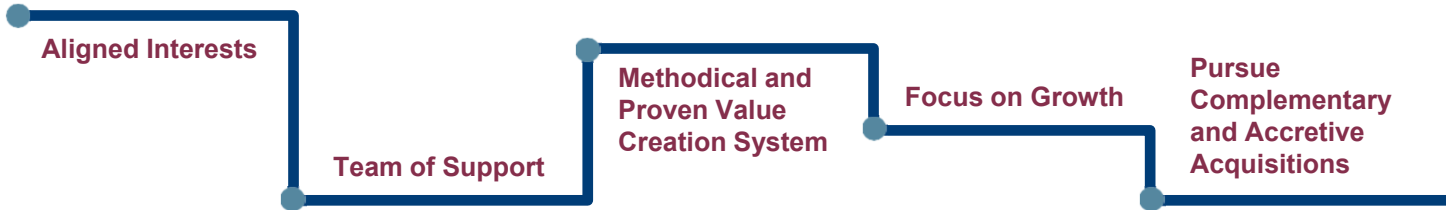
Public to private transactions

Lender-owned or controlled

Special situations

## OUR APPROACH

Sky Island focuses on investing in opportunities where we can support our management teams in driving transformational change through rigorous operational initiatives and complementary accretive add-on acquisitions. We also thrive in complex situations and see opportunity where others see problems.



## PORTFOLIO



**Acquired:** March 2019  
**Headquarters:** Canton, Michigan

Produces advanced materials and specialty coated metals for a wide variety of end markets including transportation, building products, packaging, and consumer goods.  
[www.materialsciencescorp.com](http://www.materialsciencescorp.com)



**Acquired:** February 2020  
**Headquarters:** Hillside, New Jersey

One of the country's largest polishers and suppliers of architectural and ornamental metals, offering a variety of finishes and metals to several end markets and diverse customer base throughout North America.  
[www.polishedmetals.com](http://www.polishedmetals.com)

## TEAM

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